## STATE OF NEW JERSEY

1998 PROPERTY TAX REIMBURSEMENT APPLICATION
THIS IS NOT A HOMESTEAD REBATE APPLICATION


TO BE ELIGIBLE FOR THE REIMBURSEMENT YOU MUST:
A. Be age 65 or over OR receiving Federal Social Security disability benefits;
B. Own a home OR lease a site in a mobile home park;
C. Be domiciled in New Jersey for at least 10 consecutive years and have been a homeowner or tenant during that time;
D. Have owned and lived in the home for which the reimbursement is being claimed for at least 3 years;
E. Have total annual income of less than $\$ 17,918$, if single or, if married, have total annual income combined with spouse less than $\$ 21,970$.

If you did not satisfy requirements A through D for both 1997 and 1998 you are not eligible for the reimbursement and you should not file this application. If you satisfied requirements A through D for both 1997 and 1998 you must now complete the worksheets on the back to determine whether you also satisfy the income requirements in E .
2. Enter the amount of 1997 Total Income from Worksheet A, Line p. (See reverse)

3. 1997 Marital Status: $\quad$ Single $\quad \square$ Married
4. Did you meet all of the eligibility requirements as of $12 / 31 / 97$ ? If "Yes" fill in the oval below and proceed to Worksheet B. If "No" you are not eligible for the reimbursement and you should not file this application.

5. Enter the amount of 1998 Total Income from Worksheet B, Line p. (See reverse)
6. 1998 Marital Status: $\quad \square$ Single $\quad \square$ Married
7. Did you meet all of the eligibility requirements as of $12 / 31 / 98$ ? If "Yes" fill in the oval below. If "No" you are not eligible for the reimbursement and you should not file this application.
8. Enter the address for which you are claiming the reimbursement if different from above.

Street address $\qquad$ Municipality
9. Homeowners: Enter the block and lot number of the residence for which the property tax reimbursement is being claimed.

10. Enter your total 1998 property taxes due and paid on your principal residence. (Mobile Home Owners enter 18\% of total 1998 site fee due and paid \$ $\qquad$ x .18)

11. Enter your total 1997 property taxes due and paid on your principal residence. (Mobile Home Owners enter 18\% of total 1997 site fee due and paid \$ x .18) ...


## REIMBURSEMENT AMOUNT

12. Subtract Line 11 from Line 10 .


If Line 12 is less than or equal to zero you are not eligible for a property tax reimbursement and you should not file this application.


Under the penalties of perjury, I declare that I have examined this Property Tax Reimbursement Application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.


Due Date: March 15, 1999
Mail your completed application to:
NJ Division of Taxation Property Tax Reimbursement PO Box 635
Trenton, NJ 08646-0635
Tax Reimbursement Hotline: 1-800-882-6597

## WORKSHEET A 1997 TOTAL INCOME

If you were married as of $12 / 31 / 97$, you must combine your income with your spouse's income.

| a. Social Security Benefits . ...... . (including Medicare Part B premiums) |  |
| :---: | :---: |
|  | b. Total Pension Income (including IRA and annuity income) |
|  | c. Salaries and Wages |
|  | d. Bonuses, Commissions \& Fees |
|  | e. Unemployment Benefits |
|  | f. Interest (taxable \& exempt) |
|  | g. Dividends |
|  | h. Capital Gains |
|  | i. Net Rental Income |
|  | j. Net Business Income |
|  | k. Support Payments |
|  | 1. Inheritances |
|  | m. Royalties |
|  | n. Gambling \& Lottery Winnings (including New Jersey) |
|  | o. All Other Income |
|  | p. TOTAL |

## If you were SINGLE, and

- Your total 1997 income was less than $\$ 17,918$, enter the total amount on Line 2 and continue completing the application. or
- Your total 1997 income was $\$ 17,918$ or more, you are not eligible for the reimbursement and you should not file this application.


## If you were MARRIED, and

- Your total 1997 income was less than $\$ 21,970$, enter the total amount on Line 2 and continue completing the application.

> or

- Your total 1997 income was $\$ 21,970$ or more, you are not eligible for the reimbursement and you should not file this application.


## WORKSHEET B 1998 TOTAL INCOME

Only complete Worksheet B if you answered "Yes" on Line 4 and filled in the oval. If you were married as of $12 / 31 / 98$, you must combine your income with your spouse's income.
a. Social Security Benefits $\qquad$
$\qquad$
(including Medicare Part B premiums)
b. Total Pension Income
(including IRA and annuity income)
c. Salaries and Wages $\qquad$
d. Bonuses, Commissions \& Fees $\qquad$
e. Unemployment Benefits $\qquad$
f. Interest (taxable \& exempt) $\qquad$
$\qquad$
g. Dividends $\qquad$
h. Capital Gains $\qquad$
$\qquad$
i. Net Rental Income $\qquad$
$\qquad$
j. Net Business Income $\qquad$
$\qquad$
k. Support Payments $\qquad$

1. Inheritances $\qquad$
$\qquad$
m. Royalties $\qquad$
$\qquad$
n. Gambling \& Lottery Winnings $\qquad$ (including New Jersey)
o. All Other Income $\qquad$
p. TOTAL $\qquad$

If you were SINGLE, and

- Your total 1998 income was less than $\$ 17,918$, enter the total amount on Line 5 and continue completing the application.
or
- Your total 1998 income was \$17,918 or more, you are not eligible for the reimbursement and you should not file this application.


## If you were MARRIED, and

- Your total 1998 income was less than $\$ 21,970$, enter the total amount on Line 5 and continue completing the application. or
- Your total 1998 income was $\$ 21,970$ or more, you are not eligible for the reimbursement and you should not file this application.

