2013

New Jersey Property Tax Reimbursement ("Senior Freeze") Application (Form PTR-1)

Filing Deadline Extended to → September 15, 2014 ←

Note: Under the terms of the State Budget for FY 2015, only those applicants filing Form PTR-1 whose income for 2012 did not exceed \$82,880 and whose income for 2013 did not exceed \$70,000 (the original limit was \$84,289) will be eligible to receive reimbursements for 2013, provided they met all the other program requirements. (See "Qualifications" on page 1 of the Form PTR-1 instruction booklet.)

Residents whose 2013 income was over \$70,000 but not over \$84,289 will not receive reimbursements for 2013, even if they met all the other program requirements. The Division of Taxation will send notices to these applicants advising them that they are not eligible to receive reimbursement payments for 2013. However, by filing an application by the due date, these residents can establish their eligibility for benefits in future years and ensure that they will be mailed an application for 2014.

FOR INFORMATION:

Visit the Division of Taxation Web Site:
Call the Property Tax Reimbursement Hotline:

www.state.nj.us/treasury/taxation/ 1-800-882-6597

PTR-1



STATE OF NEW JERSEY 2013 PROPERTY TAX REIMBURSEMENT APPLICATION

You must enter your social security number below				
	Your Social Security Number	Last Name, First Name and Initial (Joint applicants enter first name and initial of each. Enter spouse/CU partner last name ONLY if different)	print .	
cation, s		prep	addi	
uction	Spouse's/CU Partner's Social Security Number	Home Address (Number and Street, including apartment number or rural route)		
vacy Act ee Instru		al on form	is correc our nam	
S	County/Municipality Code (See instructions)	City, Town, Post Office State Zip Code	ation ype y	
Ľ		City, Town, Post Office State Zip Code	inform: or t	

This is a three-page application. You must complete all three pages. Fill in ovals completely.							
MARITAL/CIVIL UNION STATUS							
1.	Your Marital/Civil Union Status on December 31, 2012:						
2.	Your Marital/Civil Union Status on December 31, 2013:	○ ← Single	← Married/CU Couple				
AGE	AGE/DISABILITY STATUS						
3а.	On December 31, 2012, were you age 65 or older?	Yourself Spouse/CU Partner	← Yes ← No ← Yes ← No				
3b.	On December 31, 2012, were you receiving Federal Social Security Disability Benefits?	Yourself Spouse/CU Partner	← Yes ← No ← Yes ← No				
4a.	On December 31, 2013, were you age 65 or older?	Yourself	← Yes ← No				
		Spouse/CU Partner					
4b.	On December 31, 2013, were you receiving	Yourself					
	Federal Social Security Disability Benefits?	Spouse/CU Partner					
Applicant(s) must meet the age or disability requirements for both 2012 and 2013 . If neither you nor your spouse/CU partner met the requirements, you are not eligible for the reimbursement and you should not file this application. See "Qualifications" on page 1 of instructions.							
	PROOF OF AGE OR DISABILITY FOR 2012 AND 2013 MUST BE SUBMITTED WITH APPLICATION						
	Age 65 or Older: Copy of Birth Certificate, Driver's License, Church Records						
	Receiving Federal Social Security Disability Benefits: Copy of Social Security Award Letter						
	See instructions for more information.						
	RESIDENCY REQUIREMENTS						
 Have you lived in New Jersey continuously since December 31, 2002, or earlier as either a homeowner or a renter? 							
If "No," STOP. You are not eligible for the reimbursement and you should not file this							
6.	Have you owned and lived in the same New Jersey home since December 31,						
	2009, or earlier? (Mobile Home Owners, see instructions)						
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Name(s) as shown on PTR-1

Your Social Security Number

DETERMINING TOTAL INCOME: LINES 7 and 8: Enter your annual income for 2012 and 2013. See "Income Standards" and "Determining Total Income" in the instructions for information on possible sources of income and how to determine the amount to be reported in each category. If you had no income in a particular category, leave that line blank. Losses in one category of income cannot be used to reduce total income. If you have a net loss in any income category, leave that line blank. If you were married or in a civil union as of December 31 of either 2012 or 2013, and living in the same household, combine your incomes for that year. If you lived in separate households, file as "single."

INCOME CATEGORIES		2012	2013	
a.	Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant			
b.	Pension and Retirement Benefits (including IRA and annuity income) See instructions for calculating amount.			
C.	Salaries, Wages, Bonuses, Commissions, and Fees			
d.	Unemployment Benefits			
e.	Disability Benefits, whether public or private (including veterans' and black lung benefits)			
f.	Interest (taxable and exempt)			
g.	Dividends			
h.	Capital Gains			
i.	Net Rental Income			
j.	Net Profits From Business			
k.	Net Distributive Share of Partnership Income .			
I.	Net Pro Rata Share of S Corporation Income .			
m.	Support Payments			
n.	Inheritances, Bequests, and Death Benefits			
0.	Royalties			
p.	Gambling and Lottery Winnings (including New Jersey Lottery)			
q.	All Other Income			
7.	Total 2012 Income (Add lines a-q above)	,		
8.	Total 2013 Income (Add lines a-q above)		, , , , , , , , , , , , , , , , , , , ,	
	Total annual income cannot → exceed amounts shown. 2012 INCOME ELIGIBILITY Was your total 2012 income on Line 7 \$82,880* or less?		2013 INCOME ELIGIBILITY Was your total 2013 income on Line 8 \$84,289* or less?	
	☐ Yes. See 2013 income eligibil		y. Yes. Go to page 3.	
I		No. STOP. You are not eligible for the reimbursement and you should not file this application. *Subject to change by State Budget.	No. STOP. You are not eligible for the reimbursement and you should not file this application. *Subject to change by State Budget.	

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Name(s) as shown on PTR-1

Your Social Security Number

PR	INCIPAL RESIDENCE					
9	. Status (fill in appropriate oval):					
10	Homeowners: Enter the block and lot numbers of your 2013 principal residence.					
	Block Lot Qualifier					
	2012 2013					
118	a. Did you share ownership of your principal residence with anyone other than your spouse/CU partner? (Mobile Home Owners, see instructions) Yes No					
11k	b. If you answered "Yes," indicate the share (percentage) of the property owned by you (and your spouse/CU partner) (Mobile Home Owners, see instructions)					
12	2a. Does your principal residence consist of more than one unit? Yes No					
121	12b. If you answered "Yes," indicate the share (percentage) of the property that you (and your spouse/CU partner) occupy as your principal residence					
	See instructions before completing Lines 13 and 14 if you:					
	Answered "Yes" at Line 11a or Line 12a; or					
	 Received any deduction(s) and/or credit(s) on your property tax bills. 					
PR	OPERTY TAXES					
	Proof of Property Taxes Due and Paid for 2012 and 2013 Must be Submitted With Application. See instructions.					
13	3. Enter your total 2013 property taxes due and paid on your principal residence. (For Mobile Home Owners, property taxes are your total site fees paid multiplied by 0.18)					
14	4. Enter your total 2012 property taxes due and paid on your principal residence. (For Mobile Home Owners, property taxes are your total site fees paid multiplied by 0.18)					
RE	IMBURSEMENT AMOUNT (See "Impact of State Budget" on page 1 of instructions.)					
15	. Subtract Line 14 from Line 13					
If Line 15 is zero or less, you are not eligible for a reimbursement and you should not file this application.						
	Under the penalties of perjury, I declare that I have examined this Property Tax Reimbursement Application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Due Date: June 2, 2014 Mail your completed application to:					
HERE	Your Signature Date Da					
Z	If enclosing copy of death certificate for deceased applicant, fill in (See instructions) Property Tax Reimburs					
SIGN	Paid Preparer's Signature PO Box 635 Trenton, NJ 08646-0635					
-	Firm's Name Property Tax Reimbursement Federal Employer Identification Number Hotling: 1.800.882.6597					
	Hotline: 1-800-882-6597					
	Division Use 1 2 3 4 5 6 7					